



Wednesday, 30 September 2026

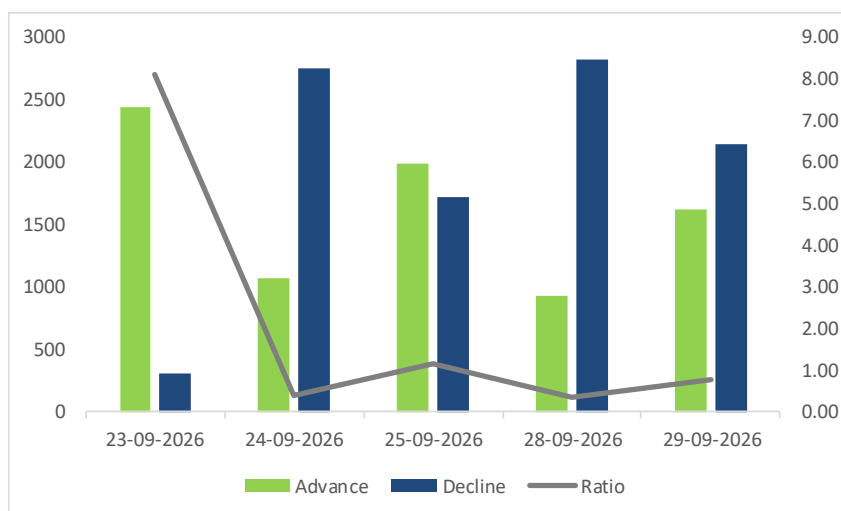
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19193.55	-0.81%	19711.84	19591.82	19135.38	18557.39
Nifty MidCap 50	17030.55	-1.04%	17748.85	17881.73	17720.10	17355.72
Nifty Auto	26173.35	-1.33%	27280.03	27640.77	27453.98	26987.33
Bank Nifty	54259.95	-0.39%	56111.02	56662.96	56757.09	56653.85
Nifty Energy	36509.75	-0.50%	37587.34	38114.20	38293.58	37829.36
Nifty Financial Services	24648.5	-0.09%	25400.04	25793.94	26009.67	26155.15
Nifty FMCG	44790.3	-1.05%	45860.81	46926.86	48039.21	49652.11
Nifty IT	27670	-1.48%	29014.99	29514.47	29873.84	31187.23
Nifty Pharma	26933.65	0.64%	26759.56	26409.57	25681.90	24625.62
Nifty PSU Bank	7972.8	-0.66%	8306.29	8408.25	8447.10	8349.53
NIDEFENCE	9139.65	-0.99%	9454.12	9492.73	9311.67	8907.32

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
ABLBL	325.57	76.20	5.45
HONASA	207.95	440.50	5.07
INDOCO	198.55	265.25	5.82
LANDMARK	167.80	478.00	5.90
UNITDSPR	87.61	1363.00	4.85
TCIEXP	61.45	529.90	6.55
AXISCADES	53.42	2067.40	17.84
KIRLOSENG	52.99	2376.70	4.70
UNICHEMLAB	41.28	565.05	5.09
MOMSBELIEF	26.81	252.60	4.86

NSE Advance – Decline Ratio



Technical View – NIFTY (22,716.20)



Observations

- On the 29th, NIFTY entered the market at 22,732.45, later marking an intraday high at 22,753.25 as the index ended the day down by 0.28% at 22,716.20. The sectoral trend was negative with the Consumer Durables and Realty sector emerging as the worst sectoral performers. Indian equity market ended the day lower in red amid losses extending their losses as elevated crude oil prices due to uncertain geopolitical situation and persistent foreign fund outflows weighed heavily on investor sentiment. The index managed to swallow some of the losses however remained under selling pressure throughout the session.
- On the daily timeframe, after a gap-down opening NIFTY50 formed a red-bodied bearish candlestick with small body with a long lower shadow, reflecting buying interest at lower interests to defend the prices amid the intense selling pressure. The index trades far under the 20,50,100 and 200-day EMAs. The MACD histogram shifted from -36.86 to -48.96 while the MACD trades beneath the Signal line. The RSI line trended downwards to 26.71, as the line made a bearish crossover and now trends under the reference line. In conclusion, the near-term trend of the index remains weak although slight pullback relief in the market could be occur.
- Technically, looking at the key levels, resistance is placed at 22772/22793/22863 area while a sustained move above it could lead the price for an upside to further test the 22933 level. On the downside, 22588/22566/22496 are expected to act as support levels with 22426 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23377.78	23722.57	23930.63	24189.51

Technical View – BANK NIFTY (54,259.95)



Observations.

- Tuesday saw BANKNIFTY opening at 54,283.60, as the index reached to record a high and low of 54,405.30 and 53,785.70 respectively before closing 0.39% lower at 54,259.95. PSU and Private banking sector declined 0.66% and 0.13% respectively, contributing to the losses of the overall banking index causing BANKNIFTY end the session lower amid broader weak market sentiment.
- BANKNIFTY also displayed a gap-down opening forming a small-bodied bearish candle with a long lower shadow, resembling a Doji- candle, indicating indecision as buying interest emerged at lower levels keeping the bears in control. The index continues to trade beneath the short-term 20,50,100 and 200-day EMAs. The MACD histogram expanded from -155.90 to -202.75 as the MACD line is trading below the Signal line. The RSI moved down to 29.04, as the line is trading under the reference line. Overall, technically the downside momentum is expected to sustain as pressure is likely to be maintained.
- Collectively, on the resistance side, the key level to monitor is 54460; a breakout beyond these could open the path towards 54533/54770/55007 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 53841/53767/53531 zone with a stronger support level around 53294.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
56111.02	56662.96	56757.09	56653.85

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	22716.20	22,893.20	177.00	26.45	1.04	0.88
Previous	22780.25	22,918.90	138.65	30.02	1.08	1.00
Change (%)	-0.28%	-0.11%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
MANKIND	2547	3.91	15.75
PAYTM	1698.8	3.30	6.82
ADANIENT	2926	3.06	19.15
INDUSTOWER	372.1	2.97	5.22
GLENMARK	2399.9	2.95	11.66

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
GODFRYPHLP	1900.6	-0.55	-0.88
NAM-INDIA	1077	-1.18	-0.55

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
KFINTECH	832.35	-4.66	10.70
PATANJALI	373.3	-4.60	13.50
AMBER	6699	-4.46	22.16
UNITDSPR	1361.7	-4.00	10.48
PREMIERENE	865.2	-3.80	32.14

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	9%	91%
Stock Futures	54%	46%
Index Options		
CALL	31%	69%
PUT	77%	23%
Stock Options		
CALL	31%	69%
PUT	80%	20%
Total	53%	47%

Highest OI – CE

Strike Price	Highest OI
23500	8551790
24000	5776940
23000	5058755
25000	3061305
23300	2997930
23200	2498145
24500	2475135
23400	2009280
26000	1926015
23800	1293565

Highest OI – PE

Strike Price	Highest OI
23500	6297330
23000	6096415
22000	3438565
22500	3370705
24000	2875730
23300	2810925
23200	2296710
25000	2214290
22800	2064010
26000	1909310

F&O Ban for Today: SAIL.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2972.90	3092.37	3002.77	2913.17	2823.57	2733.97
2	ADANIPTS	1822.00	1877.73	1835.93	1794.13	1752.33	1710.53
3	APOLLOHOSP	8659.00	8989.33	8865.08	8740.83	8616.58	8492.33
4	ASIANPAINT	2415.00	2451.40	2429.25	2407.10	2384.95	2362.80
5	AXISBANK	1212.10	1226.50	1215.70	1204.90	1194.10	1183.30
6	BAJAJ-AUTO	10811.00	11093.67	10986.17	10878.67	10771.17	10663.67
7	BAJFINANCE	973.80	989.93	980.78	971.63	962.48	953.33
8	BAJAJFINSV	1742.40	1772.53	1758.13	1743.73	1729.33	1714.93
9	BEL	387.75	391.78	388.88	385.98	383.08	380.18
10	BHARTIARTL	1771.20	1799.07	1786.32	1773.57	1760.82	1748.07
11	CIPLA	1379.30	1411.37	1398.57	1385.77	1372.97	1360.17
12	COALINDIA	425.00	429.30	426.58	423.85	421.13	418.40
13	DRREDDY	1251.90	1268.37	1256.47	1244.57	1232.67	1220.77
14	EICHERMOT	7179.00	7307.33	7255.58	7203.83	7152.08	7100.33
15	ETERNAL	327.85	337.52	332.84	328.17	323.49	318.82
16	GRASIM	3100.00	3176.00	3144.75	3113.50	3082.25	3051.00
17	HCLTECH	1222.00	1274.00	1254.50	1235.00	1215.50	1196.00
18	HDFCBANK	722.70	733.67	725.44	717.22	708.99	700.77
19	HDFCLIFE	523.55	533.25	528.38	523.50	518.63	513.75
20	HINDALCO	955.20	971.67	963.47	955.27	947.07	938.87
21	HINDUNILVR	1863.80	1910.60	1893.05	1875.50	1857.95	1840.40
22	ICICIBANK	1292.20	1309.80	1302.90	1296.00	1289.10	1282.20
23	ITC	265.10	268.50	266.78	265.05	263.33	261.60
24	INFY	1015.40	1038.73	1021.23	1003.73	986.23	968.73
25	INDIGO	4872.00	4920.67	4897.17	4873.67	4850.17	4826.67
26	JSWSTEEL	1272.40	1289.60	1276.70	1263.80	1250.90	1238.00
27	JIOFIN	217.56	222.95	220.38	217.81	215.24	212.67
28	KOTAKBANK	406.00	417.87	410.59	403.32	396.04	388.77
29	LT	3749.10	3811.97	3786.17	3760.37	3734.57	3708.77
30	M&M	2947.80	3005.40	2983.80	2962.20	2940.60	2919.00
31	MARUTI	11877.00	12133.00	12025.50	11918.00	11810.50	11703.00
32	MAXHEALTH	982.10	1008.17	997.62	987.07	976.52	965.97
33	NTPC	323.50	329.47	325.74	322.02	318.29	314.57
34	NESTLEIND	1345.70	1358.30	1350.55	1342.80	1335.05	1327.30
35	ONGC	230.00	233.73	231.78	229.83	227.88	225.93
36	POWERGRID	261.50	273.07	268.24	263.42	258.59	253.77
37	RELIANCE	1182.00	1203.87	1195.62	1187.37	1179.12	1170.87
38	SBILIFE	1735.00	1765.67	1748.17	1730.67	1713.17	1695.67
39	SHRIRAMFIN	971.50	993.50	984.35	975.20	966.05	956.90
40	SBIN	964.70	977.03	969.48	961.93	954.38	946.83
41	SUNPHARMA	1865.00	1883.93	1869.73	1855.53	1841.33	1827.13
42	TCS	2032.40	2102.67	2076.32	2049.97	2023.62	1997.27
43	TATACONSUM	967.70	978.63	971.08	963.53	955.98	948.43
44	TMPV	280.95	287.38	282.78	278.18	273.58	268.98
45	TATASTEEL	188.00	191.84	189.46	187.08	184.70	182.32
46	TECHM	1510.50	1573.17	1549.67	1526.17	1502.67	1479.17
47	TITAN	4675.00	4866.33	4794.58	4722.83	4651.08	4579.33
48	TRENT	2635.00	2681.67	2650.52	2619.37	2588.22	2557.07
49	ULTRACEMCO	10829.00	11095.00	10994.50	10894.00	10793.50	10693.00
50	WIPRO	156.79	164.31	161.49	158.67	155.85	153.03

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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